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11 May 2018

Gore Street Energy Storage Fund plc

(the "Company")

Publication of Supplementary Prospectus

Further to its announcement on 27 April 2018, the Company is pleased to announce that it has today published a supplementary prospectus ("Supplementary Prospectus") relating to a first placing, offer for subscription and intermediaries offer of Ordinary Shares in the capital of the Company, details of which were set out in its prospectus issued on 9 March 2018.

Expected timetable

Latest time and date for receipt of completed applications from the Intermediaries in respect of the Intermediaries Offer	5.00 p.m. on 16 May 2018
Latest time and date for commitments under the First Placing	1.00 p.m. on 18 May 2018
Latest time and date for receipt of completed Application Forms in respect of the Offer for Subscription	1.00 p.m. on 18 May 2018
Publication of results of the First Placing, Offer for Subscription and Intermediaries Offer	22 May 2018
First Admission and dealings in Ordinary Shares commence	8.00 a.m. on 25 May 2018
CREST accounts credited with uncertificated Ordinary Shares	25 May 2018
Where applicable, definitive share certificates despatched by post in the week commencing	28 May 2018

Unless otherwise stated, capitalised terms used in this announcement but not defined have the same meaning as set out in the Prospectus dated 9 March 2018.

The Prospectus and Supplementary Prospectus are available from the website www.morningstar.co.uk/uk/NSM. Copies of the Prospectus and Supplementary Prospectus are available for inspection at the registered office of the Company, 7th Floor 9 Berkeley Street, London, United Kingdom, W1J 8DW. The Prospectus and Supplementary Prospectus are also available on the Company's website at <http://www.gseenergystoragefund.com/>.

Any changes to the above dates will be notified by the Company via a Regulatory Information Service. All references to times in this announcement are to London times.

The Legal Entity Identifier of the Company is 213800GPUNVGG81G4O21.

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